



GENERAL PATIENT INTAKE

Date: _____

Preferred name:	
Legal name, <i>if different</i> :	
Preferred pronouns:	
Date of birth:	
Gender identity:	
Sex assigned at birth:	

CONCERNS

Most important concerns that you would like to address (maximum of 3):

Additional concerns:

BIOLOGICAL FAMILY MEDICAL HISTORY

Biological grandparents:

	Age	Living	Deceased	Unknown
Grandmother #1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Grandfather #1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Grandmother #2		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Grandfather #2		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Biological parents:

	Age	Living	Deceased	Unknown
Mother		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Father		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Biological siblings:

	Age	Living	Deceased	Unknown
Sibling #1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sibling #2		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sibling #3		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sibling #4		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sibling #5		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



Have any of the biological relatives above ever received any of the following diagnoses?

Yes No If YES, please indicate which relative(s).

<input type="checkbox"/> Allergies:	<input type="checkbox"/> Heart disease:
<input type="checkbox"/> Autoimmune disease:	<input type="checkbox"/> Genetic disease:
<input type="checkbox"/> Blood disorder:	<input type="checkbox"/> Mental illness or addictions:
<input type="checkbox"/> Cancer:	<input type="checkbox"/> Obesity:
<input type="checkbox"/> Dementia:	<input type="checkbox"/> Stroke:
<input type="checkbox"/> Diabetes:	<input type="checkbox"/> Other:

MEDICAL HISTORY

Do you have a Primary Care Physician? Yes No

If yes, please provide the following, if known:

Name:	
Address:	
Phone:	
Fax:	

Please indicate physicians or practitioners who have been involved in your care in the last three years.

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List all significant prior illnesses, diagnoses, injuries, surgeries and hospitalizations, including date(s) of onset:

<p><i>For example: Hypertension, March 2019</i></p>

Date of last physical exam? _____

Date of last blood work? _____

Medical Imaging

X-ray, MRI/CTT or ultrasound: Provide type of imaging, area(s) of body, date(s), and reason.

<p><i>For example: Ultrasound of pelvis, March 2019, pregnancy</i></p>
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Vaccination History

Have you ever had the **Disease (D)**, **been Immunized (I)**, **Neither (N)** or **Unknown (U)**?

PEDIATRIC VACCINATIONS

	D	I	N	U	Date
Diphtheria & Whooping Cough (Pertussis)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Hemophilus (HiB)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Tetanus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Measles	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Mumps	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
German Measles (Rubella)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Chicken Pox	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Polio	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Meningococcal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

ADDITIONAL VACCINATIONS

	D	I	N	U	Date
COVID	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Hepatitis A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Hepatitis B	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Influenza	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Human Papilloma Virus (HPV)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Pneumococcal Conjugated Vaccine (PCV)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Pneumonia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Shingles	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Have you had any adverse reactions to any vaccination? Yes No

If Yes, which vaccination(s)?

Medications / Supplements

Please include ALL current prescriptions, over-the-counter drugs, vitamins, herbs, etc. including daily dose, approximate starting date and reason for use.

For example: Magnesium bisglycinate, 200mg, March 2019, sleep aide

Allergies

Do you have any allergies? Yes No known or suspected allergies

If Yes, please check all that apply.



- Medication: _____
- Foods: _____
- Environmental: _____
- Other: _____

SOCIAL HISTORY

Please indicate your average daytime level of energy using the scale 1-10 (1 is the least and 10 is the most): _____

Are you regularly exercising? Yes No

If Yes, indicate type of exercise, how many days per week, and for how long

For example: StairMaster, 3x/week, 30 minutes

Sleep

How many hours of sleep do you usually get each night? _____

Do you wake feeling refreshed? Always Usually Rarely Never

Do you have difficulty sleeping? Yes No

Do you wake due to pain? Yes No

Do you wake for other reasons? Yes No

Recreational Substance Use

Do you consume alcohol? Daily Weekly Monthly No In the past

Do you use tobacco? Daily Weekly Monthly No In the past

Do you use cannabis? Daily Weekly Monthly No In the past

Do you use recreational drugs? Daily Weekly Monthly No In the past

Have you ever been told you have an addiction or been treated for an addiction?

Yes No

Diet

Do you follow a specific diet (e.g., South Beach, Paleo, Vegan, Blood-type, etc.)?

Yes No If yes, what type?

How many ounces/ml of water do you drink each day? _____

What types and amount of caffeine do you consume daily? _____



Major stressors in the last 12 months?

- Children
- Finances
- Grief/Loss
- Health
- Home life
- Relationships
- Work/employment
- Other: _____

Have you experienced abuse? Yes No

If Yes, please check all that apply.

- Emotional
- Mental
- Physical
- Sexual
- Financial

Menstrual Cycle

First day of last menses? _____

Length of menstrual bleeding? _____

Length of time between menstrual bleeding? _____

Menopause

Age at menopause (=12 months after last menses): _____

Surgically induced? Yes No

Check all symptoms you **currently** experience:

<input type="checkbox"/> brain fog or decreased memory	<input type="checkbox"/> night sweats
<input type="checkbox"/> decreased libido	<input type="checkbox"/> palpitations
<input type="checkbox"/> hot flashes	<input type="checkbox"/> sleep disruption
<input type="checkbox"/> incontinence	<input type="checkbox"/> vaginal dryness
<input type="checkbox"/> joint pain	<input type="checkbox"/> other
<input type="checkbox"/> mood changes	

Breast Health

Do you experience any of the following?

- breast pain
- nipple discharge
- breast lumps/masses



Biological family history of breast disease? Yes No

Date of last mammogram and results: _____

Gynecology and PAP Test History

Date of last PAP test and results: _____

Have you ever received an irregular PAP test result? Yes, date: _____ No

Have you experienced:

<input type="checkbox"/> ectopic pregnancy	<input type="checkbox"/> ovarian/uterine disease
<input type="checkbox"/> endometriosis	<input type="checkbox"/> pelvic inflammatory disease
<input type="checkbox"/> fibroids	<input type="checkbox"/> other: _____
<input type="checkbox"/> ovarian cysts	

Have you had any gynecological surgeries or procedures? Yes No

If Yes, indicate date and type: _____

Do you currently experience:

<input type="checkbox"/> bleeding after sexual activity	<input type="checkbox"/> pelvic pain
<input type="checkbox"/> change in vaginal odor	<input type="checkbox"/> unusual vaginal discharge
<input type="checkbox"/> genital rashes or skin changes	<input type="checkbox"/> vaginal itching
<input type="checkbox"/> pain with vaginal intercourse	<input type="checkbox"/> other: _____

Pregnancy History

Difficulty conceiving? Yes No

Number of pregnancies:	
Number of live births:	
Number of miscarriages:	
Number of abortions:	

Complications during pregnancy? Yes No

If Yes, please describe:

Prostate Symptoms:

<input type="checkbox"/> difficulty initiating urination	<input type="checkbox"/> prostate cancer
<input type="checkbox"/> dribbling of urine	<input type="checkbox"/> prostatitis
<input type="checkbox"/> enlarged prostate	<input type="checkbox"/> urination at night



<input type="checkbox"/> incomplete urination	<input type="checkbox"/> other: _____
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Date of your last prostate exam (digital rectal exam): _____

Check all symptoms that you currently experience:

<input type="checkbox"/> decreased libido	<input type="checkbox"/> prostate disease
<input type="checkbox"/> erectile dysfunction	<input type="checkbox"/> testicular pain
<input type="checkbox"/> genital/rectal rashes or skin changes	<input type="checkbox"/> testicular swelling
<input type="checkbox"/> hernia	<input type="checkbox"/> other: _____
<input type="checkbox"/> penial discharge	

Sexual History (all genders)

Are you sexually active? Yes No

Have you experienced any of the following?

<input type="checkbox"/> bleeding after intercourse	<input type="checkbox"/> low libido
<input type="checkbox"/> difficulty achieving ejaculation	<input type="checkbox"/> pain during intercourse
<input type="checkbox"/> difficulty achieving/maintaining erection	<input type="checkbox"/> sperm abnormalities
<input type="checkbox"/> difficulty achieving orgasm	<input type="checkbox"/> other _____

Have you ever received an STI (sexually transmitted infection) diagnosis? Yes No

If yes, indicate type: _____

Do you use contraceptives? Yes; please indicate type _____ No

Please indicate current or past use of any reproductive hormones (e.g., testosterone, progesterone, estrogen, etc.):

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SIGNATURE: Patient or legally authorized individual

DATE:

PRINT NAME: Patient or legally authorized individual

RELATIONSHIP: (self, parent, legal guardian, personal representative, etc.)